

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/12/2018</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Natural Beauty Bio-Technology Limited
Date Submitted	03/01/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 00157 Description : Ordinary Shares							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	4,000,000,000	HK\$0.1	HK\$400,000,000				
Increase/(decrease)	Nil		Nil				
Balance at close of the month	4,000,000,000	<u>HK\$0.1</u>	<u>HK\$400,000,000</u>				
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	N/A		N/A				
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>				
Balance at close of the month	<u>N/A</u>		<u>N/A</u>				

2. Preference Shares

Stock code : <u>N/A</u> Descr	ription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	<u>N/A</u>		<u>N/A</u>

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	<u>N/A</u>		<u>N/A</u>

Total authorised share capital at the end of the month (*State* **HK\$400,000,000** *currency*) :

II. Movements in Issued Share Capital

	No. of ordi (1)	nary shares (2)	No of preference shares	No. of other classes of shares	
Balance at close of preceding month	2,002,100,932	<u>N/A</u>	N/A	<u>N/A</u>	
Increase/ (decrease) during the month		<u>N/A</u>	N/A	<u>N/A</u>	
Balance at close of the month	2,002,100,932	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the Is	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares issuable	Granted	Evanaized	Cancellad	Langed		
1. N/A	Granted	Exercised	Cancelled	Lapsed		
<u>1. IN/A</u>						
shares						
(Note 1)						
<u>2. N/A</u>						
(/ /)						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)				<u> </u>		
		Tot	al A. (Ordin	ary shares)	Nil	
		100		nce shares)		
				Other class)		
Total funds raised dur	ing the month	from everyise of				
options (State currenc			Nil			
options (State earrene	()		1111			
L						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price	· · · ·				
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	· · · · ·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	· · · ·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	(Prefer	nary shares) <u>Nil</u> ence shares) <u>Nil</u> Other class) <u>Nil</u>		-

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description 1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. IV/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		·				
EGM approval date (if applicable)						
(dd/mm/yyyy)) 2. N/A	(/ /)					
2. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		·				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stack and (if listed)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)					
	_					
Stock code (if listed)		·				
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)			1)))))		
				nary shares) <u>Nil</u> ence shares) Nil		-
				Other class) <u>Nil</u>		-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1) 3. N/A		
(/ /) shares (Note 1) Total D. (Ordinary shares) (Preference shares)	Nil Nil	
(Other class)	Nil	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ot	her Movements in	Issued Share Capital				No. of new	No. of new
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	shares of
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable				
		<u>C+-+-</u>	(Note 1)	(]])		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	J		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable				
3.	Placing	At price : State	<i>(Note 1)</i> Issue and allotment	(/ /)		
	8	currency	date : (dd/mm/yyyy))		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						10/11	1074
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A

	Tura af Laura				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					montin
5.	Scrip dividend At price : State	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy)	(/ /			
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State curr	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E. (0 (Pr	Ordinary s eference s (Other	share	s) Nil	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	Nil		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

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Submitted by:	HO Siu Pik	
Title:	Company Secretary	
	Company Secretary	
(Directo	r, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.